



## PATIENT DATA SHEET

PRINT Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Mobile Phone (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Home Phone (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Alt. Phone (\_\_\_\_) \_\_\_\_ - \_\_\_\_

\*Appointment reminders will be sent via text message. To opt-out, please inform the front desk.

May we contact you on your cellular/mobile phone? ☐ YES ☐ No

SS#: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Driver's License #: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Sex: ☐ M ☐ F Email: \_\_\_\_\_

Reason for your visit: \_\_\_\_\_

If your visit is due to an accident, please provide the date of the accident and summary:

If today is your 1<sup>st</sup> visit, how did you hear about OMEG? \_\_\_\_\_

Referring Doctor: \_\_\_\_\_ Optometrist: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Last Visit: \_\_\_\_\_

Preferred Pharmacy Name/Address: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Emergency contact(s) we can call in case of an emergency &/or about your visit if necessary:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Primary Insurance: \_\_\_\_\_ Secondary Insurance: \_\_\_\_\_

Primary insured/responsible party: Name: \_\_\_\_\_

SS#: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Relationship to the patient: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Alt Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Do you have a medical power of attorney that makes medical decisions for you?

☐ Yes\* ☐ No

\*If you answered yes, they must be present during your exam.

By signing below, I certify all information is accurate to my knowledge.

I have been provided Oklahoma Medical Eye Group's Patient Information Privacy Notice.

\_\_\_\_\_  
Patient Signature (or authorized representative)

\_\_\_\_\_  
Date



## CONSENT FOR REFRACTION WHILE UNDER THE CARE OF OKLAHOMA MEDICAL EYE GROUP

- Medicare and other insurances do not cover refraction.
- OMEG only charges for refraction if a new prescription for glasses is given.
- OMEG does not perform routine eye exams.

Test Type:  
Refraction

Cost:  
\$35.00

**By signing this consent, I understand refraction may not be covered or considered medically necessary by my insurance carrier and understand I am responsible for payment.**

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized Patient Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to the Patient

\_\_\_\_\_  
Date



## REVIEW OF SYSTEMS

Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Date: \_\_\_\_\_

Please complete this ENTIRE form:

| MEDICAL HISTORY:  |     |    | MEDICAL HISTORY:   |     |                           | EYE HEALTH HISTORY:        |     |    |
|---|-----|----|--|-----|---------------------------|----------------------------|-----|----|
| AIDS/HIV  | YES | NO | Shingles   | YES | NO                        | Loss of Vision             | YES | NO |
| Arthritis   | YES | NO | Tuberculosis   | YES | NO                        | Floaters or Spots          | YES | NO |
| Cancer  | YES | NO | Prostate Condition   | YES | NO                        | Dry Eye                    | YES | NO |
| Diabetes  | YES | NO | <b>Please list any meds prescribed for Prostate Treatment:</b>     |     |                           | Redness                    | YES | NO |
| Heart Condition   | YES | NO |  |     |                           | Burning or Itching         | YES | NO |
| High Blood Pressure   | YES | NO |  |     |                           | Watering/Tearing           | YES | NO |
| High Cholesterol  | YES | NO |  |     |                           | Eye Pain                   | YES | NO |
| Kidney Disease  | YES | NO |  |     |                           | Blurry Vision              | YES | NO |
| Lung Disease  | YES | NO | <b>Please specify any medical history or condition not listed:</b> |     |                           | Double Vision              | YES | NO |
| Lupus   | YES | NO |  |     |                           | Discharge/Matting          | YES | NO |
| Stroke  | YES | NO |  |     |                           | Gritty/Sandy Feeling       | YES | NO |
| Thyroid Condition   | YES | NO |  |     |                           | Foreign Object in Eye      | YES | NO |
| Back Pain/Surgery   | YES | NO |  |     |                           | Sensitivity to Light/Glare | YES | NO |
| Bleeding or Blood Clots   | YES | NO |  |     |                           | Eye Infection              | YES | NO |
| Communicable Disease  | YES | NO |  |     |                           | Crossed Eyes               | YES | NO |
| Defibulator   | YES | NO | <b>FAMILY HISTORY:</b>   |     |                           | Droopy Eyelid              | YES | NO |
| Epilepsy  | YES | NO | Cancer   | YES | NO                        | Cataracts                  | YES | NO |
| Headaches   | YES | NO | Diabetes   | YES | NO                        | Glaucoma                   | YES | NO |
| Hepatitis (Type _____)  | YES | NO | Glaucoma   | YES | NO                        | Macular Degeneration       | YES | NO |
| Joint/Bone Condition  | YES | NO | Retinal Detachment   | YES | NO                        | Retinal Detachment         | YES | NO |
| Pacemaker   | YES | NO | Macular Degeneration   | YES | NO                        | Eye Injury                 | YES | NO |
| Respiratory/Asthma  | YES | NO | Heart Disease  | YES | NO                        | Flashes of Light           | YES | NO |
| <b>SMOKING: YES / NO / QUIT</b>   |     |    | <b>NICOTINE or TOBACCO USE: YES / NO / QUIT</b>                    |     |                           |                            |     |    |
| <b>CURRENT PRESCRIPTION MEDICATION (Please include eye drops and eye medication):</b>                 |     |    |  |     |                           |                            |     |    |
|   |     |    |  |     |                           |                            |     |    |
|   |     |    |  |     |                           |                            |     |    |
| <b>MEDICATION ALLERGIES:</b>  |     |    |  |     |                           |                            |     |    |
| <b>SURGICAL HISTORY: (Please list all major surgeries, including ALL eye surgeries or procedures)</b> |     |    |  |     |                           |                            |     |    |
|   |     |    |  |     |                           |                            |     |    |
|   |     |    |  |     |                           |                            |     |    |
| How often do you wear glasses? TV / Reading / Driving / Computer    All the Time / None               |     |    |  |     |                           |                            |     |    |
| How often do you wear contacts? Everyday / Every Night / Sometimes / Reading / None                   |     |    |  |     |                           |                            |     |    |
| Type of contacts worn? Soft / Hard / Hybrid Right Eye / Left Eye / Both Eyes                          |     |    |  |     |                           |                            |     |    |
|   |     |    |  |     |                           |                            |     |    |
| <b>Preferred Pharmacy Name and Address:</b>   |     |    |  |     |                           |                            |     |    |
|   |     |    |  |     |                           |                            |     |    |
| <b>Eye Doctor:</b>  |     |    |  |     | <b>Date of last exam:</b> |                            |     |    |
| <b>Primary Care Physician:</b>  |     |    |  |     | <b>Date of last exam:</b> |                            |     |    |
|   |     |    |  |     |                           |                            |     |    |



## CONSENT FOR DILATION WHILE UNDER THE CARE OF OKLAHOMA MEDICAL EYE GROUP

Patient Name: \_\_\_\_\_

Dilation of your eyes is extremely important to thoroughly examine the overall health of your eyes. Without dilation, the doctor can only view a small portion of the back of your eye. By temporarily increasing the size of your pupil through dilation, the doctor has a better view of the inside of your eye, which is helpful to detect and evaluate cataracts, floaters, hypertensive, and/or diabetic retinal changes, and other ocular diseases and abnormalities.

Dilation requires multiple drops instilled into your eye(s). Dilation drops take approximately 10-20 minutes to dilate your pupils. Your distance vision may be slightly blurred, sensitive to bright lights, and reading up close will be blurry for 4 hours or longer. Due to light sensitivity, we provide disposable sun shades to make you more comfortable. Driving may be difficult after the examination.

**I have read and understand the above necessities and  
benefits of a dilated eye exam.**

\_\_\_\_\_  
Patient (or patient's authorized representative)

\_\_\_\_\_  
Date



Patient Name: \_\_\_\_\_

Patient DOB: \_\_\_\_\_

## Lifestyle Questionnaire

### RIGHT EYE

| Check the box that describes your current vision difficulties:                                 | N/A                      | NONE                     | A LITTLE DIFFICULT       | DIFFICULT EVERYDAY       | UNABLE                   |
|--|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Reading small print on medicine bottles, books, recipes, or food labels.                       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Reading large printed newspaper headings or books with large font.                             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Recognizing faces across the same room.  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Seeing steps, stairs or curbs in daylight or dim light.  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Seeing street signs, traffic signs or addresses on buildings.                                  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Watching TV, reading the forecast, reading the ticker across the bottom of the screen, etc.    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Driving at night or in low light; glare from oncoming headlights or halos around streetlights. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Driving during a sunny day.  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Leisure activities such as shopping, golf, sewing, knitting or sightseeing.                    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_



Patient Name: \_\_\_\_\_

Patient DOB: \_\_\_\_\_

## Lifestyle Questionnaire

### LEFT EYE

| Check the box that describes your current vision difficulties:                                 | N/A                      | NONE                     | A LITTLE DIFFICULT       | DIFFICULT EVERYDAY       | UNABLE                   |
|--|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Reading small print on medicine bottles, books, recipes, or food labels.                       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Reading large printed newspaper headings or books with large font.                             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Recognizing faces across the same room.  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Seeing steps, stairs or curbs in daylight or dim light.  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Seeing street signs, traffic signs or addresses on buildings.                                  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Watching TV, reading the forecast, reading the ticker across the bottom of the screen, etc.    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Driving at night or in low light; glare from oncoming headlights or halos around streetlights. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Driving during a sunny day.  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Leisure activities such as shopping, golf, sewing, knitting or sightseeing.                    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_



## Assignment of Medicare Benefits

I request payment of authorized Medicare benefits be made on my behalf to the Oklahoma Medical Eye Group for any service by a physician of the group. I authorize any holder of personal medical information to be released to the Centers for Medicare and Medicaid Services (CMS) and its agents, as well as any information needed to determine payments of these benefits for related services. In Medicare assigned cases, the provider agrees to accept the charge determination of the Medicare carrier.

I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE FOR ALL CHARGES, WHETHER OR NOT PAID BY SAID INSURANCE.

---

Patient Signature (or authorized representative)

---

Date

## Medigap or Other Secondary Insurance

I request that the payment of authorized Medigap or other Insurance benefits be made either by me or on my behalf to the Oklahoma Medical Eye Group, or any physician of that group, for services provided to me by a physician of the group. I authorize any holder of my personal or medical information to be released to my Medigap insurer, to determine benefits payable for related services.

This assignment shall remain in effect until revoked in writing. A photocopy of this assignment is considered as valid as the original.

I AM RESPONSIBLE FOR ANY CO-PAYS, CO-INSURANCE, DEDUCTIBLE, OR NON-COVERED SERVICES.

---

Patient Signature (or authorized representative)

---

Date



## Cash Payment Policy General Insurance Payment Policy

The goal of the Oklahoma Medical Eye Group is to provide our patients with exceptional care. For us to maintain this high standard of care, we respectfully request all co-pays, coinsurances, or deductibles, which apply, be paid at the time services are rendered.

Your appointment today may be for an initial consultation; however, the doctor may find it medically necessary to perform additional testing. If you have questions regarding cost, etc. for any additional tests, please ask any of our staff as you or your insurance company will be charged for services rendered. If your insurance company does not pay or denies your claim within 60 days, you are responsible for payment. We will be glad to assist you in determining any benefit information or acquiring any other information needed from your insurance company.

### **Authorization:**

I hereby authorize Oklahoma Medical Eye Group to release all medical information necessary for processing of insurance claims to all insurers or their agents. I also authorize OMEG to contact my insurance company or health plan administrator and obtain all pertinent financial information concerning my health plan benefits and payments. I direct the insurance company or health plan administrator to release this information to OMEG and allow a Xerographic copy of my signature to be used. I understand that these provisions will remain in full effect until otherwise revoked by me.

State law requires that we advise you that the information authorized for release may include records which may indicate the presence of communicable or venereal diseases which may include, but are not limited to, diseases such as hepatitis, syphilis, gonorrhea, and the human immunodeficiency virus, also known as Acquired ImmuneDeficiency Syndrome (AIDS).

**I certify that I have read and understand the above information.**

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

If I am not the patient, but instead signing on behalf of the patient, I further certify that I am legally authorized to sign on the patient's behalf and to bind the patient to the above terms and conditions. I agree that the patient and I are jointly and severally responsible for complying with the above terms and conditions, including any and all payment obligations.

\_\_\_\_\_  
Representative Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship of Representative to Patient